



STOCK EXCHANGE OF MAURITIUS
Communique

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the admission to listing of 93,515,565 ordinary shares of **Velogic Holding Company Limited** (Velogic) on the **Development & Enterprise Market** (DEM), as follows:

- (i) 61,935,359 ordinary shares to be listed by way of Introduction at MUR 25 per share; and
- (ii) 31,580,206 ordinary shares to be listed by way of an Offer for Sale at MUR 25 per share.

Velogic is a public company incorporated on 30 September 2004 in Mauritius which offers an integrated and comprehensive logistic solution, including freight-forwarding, customs house brokerage, haulage and warehousing, among others.

The date of admission of the above ordinary shares has been scheduled for 15 December 2021. On the first day of trading, 1,000 ordinary shares will be made available for trading at an indicative price of MUR 25 per share.

Dealings in the ordinary shares of Velogic may be made through any one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Prospectus (deemed to be an Admission Document) of Velogic is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of Velogic, situated at No. 5, President John Kennedy Street, Port Louis.

06 October 2021