



# UNITED DOCKS

## COMMUNIQUE

Reference is made to the communiqué issued on 7 May 2020 informing the shareholders and the public in general that the Board of Directors of United Docks Ltd (the “Company” or ‘UDL’) had, on 6 May 2020, approved a note programme of a maximum aggregate of MUR 750,000,000 by way of private placement (‘Note Programme’) as part of its funding strategy.

The Board of Directors is pleased to announce that, pursuant to rule 4(3) of the Securities (Preferential Offer) Rules 2017, the shareholders of the Company have, at a special meeting held on 11 August 2020, approved the Note Programme by way of ordinary resolution.

Shareholders and the public in general will be kept informed of further developments in relation to the Note Programme.

ECS Secretaries Ltd  
Company Secretary

11 August 2020

*This Communiqué is issued pursuant to Listing Rule 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuer) Rules 2007.*

*The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.*