



The Stock Exchange of Mauritius Ltd

COMMUNIQUE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the listing of additional shares of **United Docks Ltd** (UDL), as follows:

- (i) up to 6,034,285 new ordinary shares to be issued by way of a Rights Issue at a price of MUR 50.00 per share in the proportion of 4 new shares for every 7 shares held on the record date; and
- (ii) up to 250,000 new ordinary shares to be offered exclusively to management of UDL at a price of MUR 50.00 per share.

Dealings in the ordinary shares of UDL may be made through any one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/licensed-members>

The Prospectus of UDL will be made available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of UDL, situated at United Docks Business Park, Caudan, Port Louis.

28 February 2020