



## STOCK EXCHANGE OF MAURITIUS

### Communiqué

The Stock Exchange of Mauritius (SEM) refers to the communiqué dated 29 December 2020 of New Mauritius Hotels Ltd (NMH) in relation to the issue of MUR 2.5 Billion redeemable and convertible secured bonds of NMH to the Mauritius Investment Corporation Ltd (MIC).

The SEM wishes to inform investors and the public at large that the Listing Executive Committee has given its approval to the listing of up to 335,439,896 new ordinary shares of NMH on the Official Market of the SEM, which may be issued by NMH in the future, in the event that the MIC elects to convert its NMH redeemable and convertible secured bonds. The approval has been granted subject to the shareholders of NMH approving the issue of the redeemable and convertible secured bonds.

Dealings in the securities of NMH may be made through one of the Investment Dealers listed on the following link: [www.stockexchangeofmauritius.com/about-us/licensed-members](http://www.stockexchangeofmauritius.com/about-us/licensed-members)

The Listing Particulars of NMH is available on the website of the SEM ([www.stockexchangeofmauritius.com](http://www.stockexchangeofmauritius.com)) and at the registered office of NMH, situated at Beachcomber House, Botanical Garden Street, Curepipe.

12 May 2021