

3 Months to 31 December 2025 (Rs Million)

KEY PERFORMANCE INDICATORS - 6 Months to 31 December 2025 (Rs Million)

2025 2024

MOBILITY

**Rs 162,168**

INVESTMENT

**Rs 11,063**

TECHNOLOGY

**Rs 29,165**

TOTAL

**Rs 189,918**



CONDENSED STATEMENTS OF FINANCIAL POSITION	GROUP		COMPANY	
	As at 31.12.2025 Unaudited	As at 30.06.2025 Audited	As at 31.12.2025 Unaudited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
<b>ASSETS</b>				
Non Current Assets				
Property, plant and equipment	232,624	239,693	191	180
Right-of-use assets	17,239	21,244	6,263	6,650
Investment and others	1,100,899	1,053,983	509,578	509,578
	<b>1,350,763</b>	<b>1,314,920</b>	<b>516,032</b>	<b>516,408</b>
Non-Current asset held for sale	5,036	3,782	-	-
Current Assets	251,980	276,435	42,976	40,904
Total Assets	<b>1,607,779</b>	<b>1,595,137</b>	<b>559,009</b>	<b>557,312</b>
<b>EQUITY AND LIABILITIES</b>				
Equity and Reserves Equity holders' interest	885,374	881,590	317,239	328,008
Non-Current Liabilities	428,750	411,120	56,730	45,810
Current Liabilities	293,654	302,427	185,040	183,494
Total Equity and Liabilities	<b>1,607,779</b>	<b>1,595,137</b>	<b>559,009</b>	<b>557,312</b>

CONDENSED STATEMENTS OF CHANGES IN EQUITY	Attributable to owners of the parent				
	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
<b>THE GROUP</b>					
At July 1, 2024	24,324	3,168	456,862	342,394	826,748
Profit for the year	-	-	-	37,202	37,202
Other comprehensive profit for the year	-	855	30,149	-	31,004
Total comprehensive profit for the year	-	855	30,149	37,202	68,206
Dividend	-	-	-	(10,338)	(10,338)
Transfer	-	-	-	(3,026)	(3,026)
Consolidation adjustments	-	-	-	-	-
At June 30, 2025	<b>24,324</b>	<b>4,023</b>	<b>487,011</b>	<b>366,232</b>	<b>881,590</b>
At July 1, 2025	24,324	4,023	487,011	366,232	881,590
Profit for the year	-	-	-	(4,381)	(4,381)
Other comprehensive profit for the period	-	(3,622)	18,476	-	14,854
Total comprehensive profit for the period	-	(3,622)	18,476	(4,381)	10,473
Dividend	-	-	-	(6,689)	(6,689)
Transfer	-	-	-	-	-
Consolidation adjustments	-	-	-	-	-
At December 31, 2025	<b>24,324</b>	<b>401</b>	<b>505,487</b>	<b>355,162</b>	<b>885,374</b>

CONDENSED STATEMENTS OF CASH FLOWS	GROUP		COMPANY	
	6 months to 31.12.2025 Unaudited	As at 30.06.2025 Audited	6 months to 31.12.2025 Unaudited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
Net cash generated from operating activities	(1,008)	(141,953)	(4,606)	(4,645)
Net cash used in from investing activities	(15,200)	224,033	4,865	(71)
Net cash generated from/(used in) financing activities	20,022	(80,102)	1,593	5,460
Increase/(decrease) in cash and cash equivalents	<b>3,814</b>	<b>1,978</b>	<b>1,852</b>	<b>744</b>
Opening cash and cash equivalents	20,531	18,553	6,836	6,091
Closing cash and cash equivalents	<b>24,345</b>	<b>20,531</b>	<b>8,688</b>	<b>6,836</b>

CONDENSED STATEMENTS OF CHANGES IN EQUITY	Attributable to owners of the parent				
	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
<b>THE COMPANY</b>					
At July 1, 2024	24,324	-	-	319,270	343,594
Loss for the year	-	-	-	(1,657)	(1,657)
Other comprehensive loss for the year	-	-	-	(564)	(564)
Total comprehensive loss for the year	-	-	-	(2,221)	(2,221)
Amalgamation	-	-	-	(3,028)	(3,028)
Dividend	-	-	-	(10,338)	(10,338)
At June 30, 2025	<b>24,324</b>	<b>-</b>	<b>-</b>	<b>303,683</b>	<b>328,007</b>
At July 1, 2025	24,324	-	-	303,683	328,007
Loss for the period	-	-	-	(8,920)	(8,920)
Other comprehensive loss for the period	-	4,841	-	-	4,841
Total comprehensive loss for the period	-	-	-	(8,920)	(4,079)
Dividend	-	-	-	(6,689)	(6,689)
At December 31, 2025	<b>24,324</b>	<b>-</b>	<b>-</b>	<b>288,074</b>	<b>317,239</b>

SEGMENTAL INFORMATION	6 Months to 31 December 2025					6 Months to 31 December 2024				
	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
<b>GROUP Primary reporting format - business segments</b>										
Segment revenue	162,168	11,063	29,165	(12,478)	189,918	152,846	17,379	31,204	(16,772)	184,657
Investment income	-	34,662	-	-	34,662	-	-	-	-	-
Gain on financial assets at FVTPL	6,017	-	-	-	6,017	-	26,708	-	-	26,708
Other income	31,966	10,740	258	(11,362)	31,601	33,287	13,429	616	(12,765)	34,567
Profit on recognition of net investments	6,372	-	-	-	6,372	18,169	-	-	-	18,169
Segment results - Profit/(loss) from operation	<b>(13,223)</b>	<b>28,825</b>	<b>(74)</b>	<b>(8,938)</b>	<b>15,528</b>	<b>(2,959)</b>	<b>45,987</b>	<b>(1,357)</b>	<b>(15,000)</b>	<b>26,671</b>
Finance income	-	-	-	-	-	4,078	-	-	(1,298)	2,780
Finance costs	(5,180)	(5,105)	(310)	-	(10,596)	(4,338)	(4,950)	(236)	-	(9,524)
Profit before taxation					<b>4,932</b>					<b>20,028</b>
Attributable to Owners of the Parent					<b>4,932</b>					<b>19,257</b>

SEGMENTAL INFORMATION	At 31 December 2025					At 30 June 2025				
	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
<b>GROUP Primary reporting format - business segments</b>										
Segments assets	698,907	1,718,645	44,420	(854,193)	1,607,779	568,464	885,273	1,330		1,455,067
					<b>1,607,779</b>					<b>1,455,067</b>
Segment liabilities	146,989	234,886	17,331	(238,548)	160,657	135,953	22,661	11,882		170,496
Borrowings					559,597					456,025
Deferred tax liabilities					2,149					1,797
					<b>722,404</b>					<b>628,318</b>

### CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	GROUP				COMPANY			
	3 months to 31.12.25 Unaudited	3 months to 31.12.24 Unaudited	6 months to 31.12.25 Unaudited	6 months to 31.12.24 Unaudited	3 months to 31.12.25 Unaudited	3 months to 31.12.24 Unaudited	6 months to 31.12.25 Unaudited	6 months to 31.12.24 Unaudited
	Rs '000							
Revenue	100,543	96,968	189,918	184,657	8,316	5,000	8,316	15,000
Operating expenses	(93,254)	(93,910)	(176,392)	(177,197)	-	-	-	-
Gross operating income	7,289	3,058	13,526	7,460	8,316	5,000	8,316	15,000
Investment Income	(15,000)	12,815	34,662	65,023	-	-	-	-
Gain on financial asset at fair value through profit or loss	-	-	-	-	-	-	-	-
Profit on recognition of net investment	-	-	6,372	-	-	-	-	-
Other income	21,272	1,506	31,601	33,210	5,366	6,639	10,740	12,073
Profit/Loss allowance recognised during the period	-	-	-	-	-	-	-	-
Administrative expenses	(46,938)	(39,283)	(79,572)	(79,021)	(17,089)	(10,998)	(24,783)	(22,183)
Profit from operations	(33,649)	(21,904)	6,589	26,672	(3,407)	641	(5,726)	4,890
Finance Income	-	2,779	-	2,779	-	-	-	-
Finance costs	(9,956)	(6,004)	(10,596)	(9,423)	(1,885)	(1,962)	(3,194)	(3,726)
Loss/Profit before taxation	(39,605)	(25,129)	(4,006)	20,028	(5,292)	(1,321)	(8,920)	1,164
Taxation	(287)	(771)	(375)	(771)	-	-	-	(403)
Loss/Profit for the period	(39,891)	(25,900)	(4,381)	19,257	(5,292)	(1,321)	(8,920)	761
Other comprehensive income	18,476	4,250	18,476	46,747	-	-	-	-
Total comprehensive income for the period	(21,415)	(21,650)	14,095	66,004	(5,292)	(1,321)	(8,920)	761
Income attributable to:								
Owners of the parent company	(39,891)	(25,900)	(4,381)	19,257	(5,292)	(1,321)	(8,920)	-
Total comprehensive income attributable to:								
Owners of the parent company	(21,415)	(21,650)	14,095	66,004	(5,292)	(1,321)	(8,920)	761
Owners of the parent company	(21,415)	(21,650)	14,095	66,004	(5,292)	(1,321)	(8,920)	761

Profit attributable to owners of the parent ('000)	(4,381)	19,257
Number of shares in issue ('000)	12,162	12,162
Earnings per share (Rs/Cs)	(0.36)	1.58
Net Asset per share (Rs/Cs) 31 December 2025	72.80	74.18
Net Asset per share (Rs/Cs) 30 June 2025	72.50	-

**NOTES**  
The above condensed unaudited results for the period ended 31 December 2025 are issued pursuant to DEM Rule 17.

#### Results

##### Performance:

The Group's revenue for the six months ended 31 December 2025 reached Rs 189.9 million, a growth of 2.8% compared to the same period last year. However, the result was weighed down due to a lower stock of vehicles available for disposal exceptionally for this financial year. Despite this, the Total Comprehensive Income remained positive at Rs 10.5 million, supported by a fair value gain of Rs 18.5 million in the investment portfolio.

##### Mobility cluster:

The Mobility segment remains the largest contributor to the Group turnover, accounting for Rs 162.2 million (85% of total revenue). Results have been hampered by a drop in ridership for RHT Bus Services Ltd (RHT BS) and the non-availability of cars for sale by Fleet Pro Services Ltd (FPSSL).

##### Investment cluster:

The Investment segment continues to be the Group's primary profit driver. For the period under review, the segment delivered an operating profit of Rs 28.8 million. This performance reflects the quality of the underlying portfolio and consistent dividend inflows. The segment's asset base stood at Rs 1.05 billion, contributing to the Group's balance sheet strength.

##### Technology cluster:

The turnover of the Technology segment was Rs 29.2 million for the period, some projects are currently in advanced stages of completion and will materialise in the next semester.

##### Outlook:

The focus for Q3 will be the finalisation of the bond issue, which will provide a new impetus for FPSSL to grow. The addition of EV buses to the fleet of RHT BS and the recruitment of additional experts are expected to improve operational efficiencies and generate higher revenues during this financial year. Management continues to monitor the impact of increasing costs and remains focused on achieving the budget for this financial year.

Copies of these results are available, free of charge upon request from the Company Secretary at Navitas House, Robinson Road, Floreal.

By Order of the Board,  
NAVITAS CORPORATE SERVICES LTD  
Company Secretary

13<sup>th</sup> February 2026

The Board of Directors of RHT Holding Ltd accepts full responsibility for the accuracy of the information contained in the accounts