



STOCK EXCHANGE OF MAURITIUS
OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of up to **EUR 50 million secured credit-linked notes of CM Structured Products (2) Ltd (CMSP)** by way of Private Placement on the Official Market under the provisions of Chapter 18C (Structured Products) of the Listing Rules.

On the first day of trading, scheduled for 17 March 2020, CMSP will make available for trading at least 100 Notes at an indicative price of EUR 1,000 per Note (*the indicative price will be adjusted to nearest tick size as per the Trading Procedures*).

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/licensed-members>.

The Listing Particulars of CMSP is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of CMSP, situated at 9-15 Sir William Newton Street, Port Louis.

28 February 2020