

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 30 JUNE 2020



STATEMENT OF COMPREHENSIVE INCOME

	June 2020 USD Unaudited	June 2020 ZAR Unaudited	June 2019 USD Unaudited	June 2019 ZAR Unaudited
Revenue	1 519 978	27 280 014	1 713 423	24 628 343
Gross Income	1 519 978	27 280 014	1 713 423	24 628 343
Finance income	35 396	635 279	78 402	1 126 936
Other operating income	98 250	1 763 363	-	-
Other expenses	(188 336)	(3 380 186)	(248 234)	(3 568 064)
Fair value adjustment on bullion investments	114 798 437	2 060 360 850	(2 843 070)	(40 865 641)
Fair value adjustment on debentures	(114 798 437)	(2 060 360 850)	2 843 070	40 865 641
Profit before Tax	1 465 289	26 298 470	1 543 591	22 187 215
Income tax expense	(410 281)	(7 363 572)	(452 925)	(6 510 235)
Profit for the year	1 055 008	18 934 899	1 141 481	16 407 386
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	1 055 008	18 934 899	1 141 481	16 407 386
Total comprehensive income for the year attributable to:				
Owners of the company	1 055 008	18 934 899	1 141 481	16 407 386
Earning per share				
Basic earning per share (cents)	1 055 008	18 934 899	1 141 481	16 407 386
Diluted earnings per share (cents)	1 055 008	18 934 899	1 141 481	16 407 386

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STATEMENT OF FINANCIAL POSITION	June 2020	June 2020	June 2019	June 2019
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Unaudited
ASSETS				
Current assets				
Current tax assets	-		770 235	10 850 209
Other receivables	70 266	1 221 569	1 259 454	17 741 783
Bullion investments	1 901 621 438	33 059 688 694	1 719 109 681	24 216 905 413
Cash and cash equivalents	4 265 816	74 161 216	2 961 027	41 711 650
Total assets	1 905 957 520	33 135 071 479	1 724 100 397	24 287 209 055
EQUITY AND LIABILITIES				
Equity				
Share capital	16	100	16	100
Retained income	1 036 210	3 289 535	1 058 919	4 702 823
Foreign currency translation reserve	(846 993)		(725 083)	-
	189 233	3 289 635	333 852	4 702 923
Deferred tax Liability	3 439 686	59 798 940	4 846 918	68 277 988
Current liabilities				
Trade and other payables	589 641	10 251 094	1 718 538 874	24 208 864 516
Current tax liabilities	633 394	11 011 563	-	-
Debenture Liability	1 901 105 566	33 050 720 247	380 753	5 363 628
	1 902 328 601	33 071 982 904	1 718 919 627	24 214 228 144
Total liabilities	1 905 768 287	33 131 781 844	1 723 766 545	24 282 506 132
Total equity and liabilities	1 905 957 520	33 135 071 479	1 724 100 397	24 287 209 055

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UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 30 JUNE 2020



STATEMENT OF CASH FLOWS

	June 2020	June 2020	June 2019	June 2019
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Unaudited
Cash from operating activities	1 550 532	27 828 381	1 143 744	16 439 909
Tax refunded / (paid)	516 386	9 267 915	-	-
Interest received	41 648	747 487	77 776	1 117 938
Cash from operating activities	2 108 566	37 843 783	1 221 520	17 557 847
Cash flows from financing activities				
Dividends paid to the owners of the company	(780 047)	(14 000 000)	(1 217 495)	(17 500 000)
Net cash from financing activities	(780 047)	(14 000 000)	(1 217 495)	(17 500 000)
Total cash movement for the year	1 328 519	23 843 783	3 914	57 847
Cash at the beginning of the reporting period	2 823 871	50 317 433	2 871 155	41 653 803
Effects of currency translation on cash and cash equivalents	113 426	-	85 847	-
Total cash at the end of the year	4 265 816	74 161 216	2 961 027	41 711 650

Note

The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005

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UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 30 JUNE 2020



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 31 March 2019	16	1 139 535	(740 070)	399 480
Changes in equity				
Total comprehensive income for the year	-	1 141 481	-	1 141 481
Dividends paid	-	(1 222 098)	-	(1 222 098)
Change in foreign translation reserve	-	-	14 987	14 987
Balance at 30 June 2019	16	1 058 919	(725 083)	333 852
Balance at 31 March 2020	16	1,106,473	(862,086)	244,404
Changes in equity				
Total comprehensive income for the year	-	1 055 008	-	1 055 008
Dividends paid	-	(1 125 271)	-	(1 125 271)
Change in foreign translation reserve	-	-	15 093	15 093
Balance at 30 June 2020	16	1 036 210	(846 993)	189 233