

COMMUNIQUÉ

In furtherance to the Communiqués dated 12th and 26th June 2020, the Board of Directors (the “**Board**”) of Medine Limited (the “**Company**”) informs its shareholders, its noteholders, the noteholders’ representative and the public in general that the Company has received the approvals from the relevant regulatory authority and from the required majority of its noteholders for a deferment of the interest payment due in June 2020 (the “**June Interest**”) on the notes issued by it (the “**Notes**”) pursuant to the listing particulars dated 23rd April 2019 (the “**LP**”).

Accordingly, the June Interest has been deferred and will be payable in December 2020 to those noteholders who were entitled to the June Interest, and the LP has been amended accordingly through an addendum.

The noteholders and the investing public are advised to take the above changes into consideration when dealing with the Notes.

The Board wishes to thank the Noteholders for their continued support during these difficult times.

By Order of the Board

Patricia Goder
Company Secretary

1st July 2020