

COMMUNIQUÉ

Medine Limited (the “**Company**”) wishes to inform its noteholders, its relevant noteholders’ representatives, its shareholders and the public in general that:

- i. it will, on 26 December 2024, early redeem, at the Company’s option, and cancel the listed notes issued under tranche 01-FRNMUR7Y (the “**Redeemed Notes**”) pursuant to its Listing Particulars dated 23 April 2019 (the “**LP**”). Thereafter, there will be no notes outstanding under the LP and accordingly, the LP will be no longer applicable; and
- ii. the Redeemed Notes will be financed through the issuance of new notes by way of preferential offer.

The public will be kept informed of further developments.

By order of the Board

Patricia Goder
Company Secretary

9 December 2024