

COMMUNIQUE

Medine Limited (the “**Company**”) is pleased to inform its noteholders, its relevant noteholders’ representatives, its shareholders and the public in general that:

- i. it has successfully issued 1,100,000 new unlisted notes for an aggregate nominal amount of MUR 1,100,000,000 by way of preferential offer (the “**Notes**”); and
- ii. all the notes issued under Tranche 01-FLRNMUR7Y and listed pursuant to its Listing Particulars dated 23 April 2019 have been redeemed at the Company’s option, fully paid from the proceeds of the Notes, and cancelled.

Following the above, there are currently 830,195 listed notes and 3,500,000 unlisted notes outstanding in the Company.

The Company wishes to thank its investors for their on-going commitment, trust and support.

By order of the Board

Patricia Goder

Company Secretary

26 June 2024