

MAURITIUS COSMETICS LIMITED

COMMUNIQUE

BONUS ISSUE

Further to the Cautionary Announcement dated 03 February 2023, notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“SEM”) has granted approval to MAURITIUS COSMETICS LIMITED (“MCL” or “the Company”) to proceed with a Bonus Issue in the ratio of one (1) new ordinary share for every three (3) ordinary shares held, totaling MUR 120,000,000 and made up of 12,000,000 new ordinary shares.

Shareholders are advised to exercise caution when dealing in shares of MCL.

Further developments will be communicated in due course.

The Calendar of events relating to the Bonus Issue of the Company is as follows:

Issue of Cautionary Announcement by Company	03 February 2023
Approval received from relevant authorities	24 February 2023
Issue of Communiqué after receipt of approval from relevant authorities and Board of Directors approval of Bonus Issue	24 February 2023
Special meeting of shareholders	07 April 2023
First cum bonus trading session	10 April 2023
Last day to deposit existing share certificates at CDS for the first day of trading bonus shares	20 April 2023
Last cum bonus trading session	24 April 2023
Ex-Bonus Issue	25 April 2023
Close of books	27 April 2023
Direct credit of CDS accounts with bonus shares	05 May 2023
First day of trading new bonus shares	08 May 2023
Issue of new share certificates	31 May 2023

By order of the Board

St James Secretaries Limited
Secretary

24 February 2023

This Cautionary Announcement is issued pursuant to DEM Rules 11 and 21 and the Securities Act 2005 and the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of MAURITIUS COSMETICS LIMITED accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN: C07001511