

Group Employee Share Option Scheme

MCB Group Limited (“MCBG”) wishes to inform its shareholders and the investing public in general that, following the offering of 642,518 options to employees under the Group Employee Share Option Scheme in October 2021, a total of 70,319 options were exercised for a total consideration of Rs. 21,939,528.00 during the last transfer window of the scheme. The balance of 426,046 options which were not exercised during the year have now lapsed.

As a result of the above, 70,319 new Ordinary Shares have been issued on 26th October 2022 by MCBG for listing on the Stock Exchange of Mauritius Ltd. The number of Ordinary Shares in issue now stands at 243,708,449.

Furthermore, MCBG has, in accordance with the terms of the GESOS, offered 740,232 options to employees of the group in respect of the financial year ended 30th June 2022, which will be exercisable in four distinct windows.

By Order of the Board

26th October 2022

MCB Group Corporate Services Ltd
Company Secretary

This notice is issued pursuant to Listing Rule 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.