

EVACO LTD
COMMUNIQUE

EVACO Ltd ("**Evaco**" or the "**Company**") wishes to inform its noteholders and the investing public in general that its Board of Directors (the "**Board**") has approved the implementation of a Multi-Currency Note Programme of a maximum aggregate nominal amount of EUR 10,000,000 (the "**Programme**").

The terms and conditions of the Programme are guided by the Securities (Preferential Offer) Rules 2017 and it is the intention of the Company to apply for the listing of the new notes on The Stock Exchange of Mauritius Ltd.

This communiqué is not an invitation to the public to acquire, purchase or subscribe for the notes of the Company and is provided for information purposes only.

By order of the Board
Stantons Ltd
Company Secretary
27 December 2021

This Communiqué is issued pursuant to the Securities Act 2005 and the rules and regulations made thereunder and the SEM Listing Rule 11.3.

The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN:C06040742

<https://www.evacogroup.com/>