

## STOCK EXCHANGE OF MAURITIUS

## **OFFICIAL NOTICE**

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the proposed listing by way of an Offer for Subscription to the public of the following four tranches of Notes of IBL Ltd (IBL) for a maximum amount of MUR 3 Billion:

- 1. FRN-01-MUR-022027 4 Year MUR Notes
- 2. FRN-01-EUR-022027 4 Year EUR Notes
- 3. FRN-01-MUR-022030 7 Year MUR Notes
- 4. FRN-01-EUR-022030 7 Year EUR Notes

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: https://www.stockexchangeofmauritius.com/about-us/find-a-broker

On the first day of trading, scheduled for 22 February 2023, the following Notes will be made available for trading:

	No. of Notes	Price Per Note
FRN-01-MUR-022027	1,000	MUR 1,000
FRN-01-EUR-022027	25	EUR 1,000
FRN-01-MUR-022030	1,000	MUR 1,000
FRN-01-EUR-022030	25	EUR 1,000

(the indicative price will be adjusted to the nearest tick size as per the Trading Procedures)

The Prospectus of of IBL is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of M.C.B. Registry and Securities Ltd and M.C.B Stockbrokers Limited, situated at Sir William Newton Street, Port-Louis.

23 December 2022