



THE STOCK EXCHANGE OF MAURITIUS LTD

Communique

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the admission to listing of 455,400,000 ordinary shares of the following company on the Official Market, which will include an **Offer for Sale to the public of 113,850,000 ordinary shares** at MUR 23.00 per share:

Emtel Ltd

Emtel Ltd is a public company limited by shares incorporated in Mauritius in 1987. Emtel Ltd is a prominent player in the local telecommunication landscape and offers a broad range of ICT solutions to both individual consumers and business users.

On the first day of trading, scheduled for 05 July 2024, 1,000 Ordinary Shares will be made available for trading at an indicative price of MUR 23.00 per share.

Dealings in the securities of Emtel Ltd may be made through any one of the Investment Dealers listed on the following link:
<https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Prospectus of Emtel Ltd is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of Emtel Ltd, situated at 38 Royal Street, Port Louis.

29 May 2024