

COMMUNIQUÉ

The Board of Directors of Innodis Ltd (“the Company”) wishes to inform its shareholders and the public in general that it has approved the implementation of a Note Programme for an aggregate amount of Rs. 200 million, pursuant to which the Company may issue multiple tranches of secured notes (“the Notes”) by way of private placement.

The proceeds from these Notes will be used to refinance the 15 months notes issued on the 21st December 2021 for Rs. 200 million which were listed on the Stock Exchange of Mauritius Ltd and which matured on the 21st March 2023.

The Company intends to apply for a listing of the Notes on the Stock Exchange of Mauritius Ltd in due course.

This Communiqué is not an invitation to the public to subscribe to the Notes and is provided for information purposes only.

Shareholders of the Company and the public will be kept informed of further developments.

By order of the Board

Sophie Gellé, ACIS
Box Office Ltd
Company Secretary

19 April 2023

This Communiqué is issued pursuant to Listing Rule 11.3 and as per the Securities Act 2005.

The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN : C06002174