

## **CM STRUCTURED PRODUCTS (2) LTD**

(A public company limited by shares and with limited life incorporated under the laws of Mauritius on 13 June 2018, with business registration number C18156878)

### **COMMUNIQUE**

The Board of Directors of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 9 January 2023, the private placement of 2,700 new notes, at a nominal value of EUR 1,000 each, has been completed. In this respect, 2,700 notes have been issued and listed on the Stock Exchange of Mauritius Ltd on 13 January 2023, bringing the total number of notes in issue in the Company to 7,700,000.

By Order of the Board  
**MCB Group Corporate Services Ltd**  
**Company Secretary**

13 January 2023

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board accepts full responsibility for the information contained in this Communiqué.