

COMMUNIQUE

Further to the two communiqués issued and dated 29 August 2023 and 17 October 2023 respectively, the board of directors (the “**Board**”) of **CM Structured Products (1) Ltd** (the “**Company**”) wishes to inform the public in general that pursuant to the prospectus dated 17 July 2023, the Company has received 577 applications for subscription to the notes for a total proceeds of MUR 1,300,000,000. The Board has consequently approved the issue and listing of 1,300,000 notes (the “**Notes**”) on The Stock Exchange of Mauritius Ltd on 27 October 2023.

The Company will make available for trading 500 Notes at an indicative price of MUR 1,000 per Note on 27 October 2023.

The Board wishes to thank the investing public for their confidence in the Company.

By order of the Board

26 October 2023

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.