CM STRUCTURED PRODUCTS (1) LTD

COMMUNIQUE

The board of directors (the "Board") of CM Structured Products (1) Ltd (the "Company") is pleased to inform its noteholders and the public in general that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has granted its approval for the issue and listing of up to 3,000,000 notes, inclusive of 1,800,000 notes already issued and listed, under the terms of the new listing particulars dated 26 October 2026 (the "New LP") and effective as from 27 October 2026.

Further to the communiqué published on 20 July 2026, the Company is in the process of increasing its aggregate nominal amount from MUR 1,800,000,000 to MUR 2,000,000,000 through the issue of 200,000 new notes by way of preferential offer. In this respect, those 200,000 new notes will be issued and listed on the SEM on 27 October 2026 bringing the total number of notes issued by the Company under the New LP to 2,000,000.

This communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only. The investing public will be kept informed of further developments.

By Order of the Board
MCB Group Corporate Services Ltd
Company Secretary

26 October 2026

This Communiqué is issued pursuant to Listing Rule 11.3 and the Securities Act 2005. The Board of Directors of the Company accepts full responsibility for the information contained in this Communiqué.