

CM STRUCTURED PRODUCTS (2) LTD
ANNUAL REPORT FOR THE YEAR ENDED JUNE 30, 2020

| | Year ended Jun 30, 2020 | Jun 13, 2018 to Jun 30, 2019 |
|---|------------------------------------|---|
| | EUR | EUR |
| Interest Income | 82,153 | - |
| Interest Payable | (52,813) | - |
| Operating Expenses | (32,737) | - |
| Administrative Expenses | (29,028) | (4) |
| Foreign Exchange Losses | (7,824) | - |
| Loss before Tax | (40,249) | (4) |
| Income Tax | - | - |
| Loss after Tax | (40,249) | (4) |
| Other Comprehensive Income | - | - |
| Total Comprehensive Income for the Period | <u>(40,249)</u> | <u>(4)</u> |
| Loss per Share | <u>EUR (5)</u> | <u>EUR (0)</u> |

The following documents are available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius:

- The audited Annual Report (also available on the website www.mbcapitalmarkets.mu/fs); and
- The statement of direct and indirect interest of officers of the Company required under Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

This communiqué is issued pursuant to The Securities Act 2005 and Listing Rules 12.14.

The Board of Directors of CM Structured Products (2) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

September 28, 2020