

CM STRUCTURED FINANCE (1) LTD COMMUNIQUE

Further to its Communiqué dated 7 April 2020, CM Structured Finance (1) Ltd (the “**Company**”) wishes to inform its noteholders, the noteholders’ representative and the public in general of the following updates relating to NMC Health PLC and NMC Healthcare LLC (together being referred to as “**NMC**”).

Following an application made by Abu Dhabi Commercial Bank PJSC for the appointment of administrators in respect of NMC Health PLC at the High Court of Justice in the United Kingdom (the “**Court**”), the Court has, on 9 April 2020, appointed Richard Fleming, Mark Firmin and Ben Cairns of advisory firm Alvarez & Marsal (the “**Administrators**”) as joint administrators to NMC Health PLC. The Administrators’ primary objective is to ensure the continuity of patient care, stability for staff and suppliers, and immediate financial security for NMC Health PLC’s operating companies.

The existing board of directors of NMC Health PLC has ceased to have decision-making powers with immediate effect. These powers have been transferred to the Administrators, who are responsible for the day-to-day running of NMC Health PLC.

The Company, assisted by its legal advisor, continues to take all actions it deems appropriate under its agreement with NMC to preserve its rights and interests. The Company continues to closely monitor the situation and will keep its noteholders, the noteholders’ representative and the public in general informed of any further developments.

By Order of the board of directors of the Company.

9 April 2020

This Communiqué is issued pursuant to the SEM Listing Rule 11.3, the Securities Act 2005 and the rules and regulations made thereunder. The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.