

CM STRUCTURED FINANCE (I) LTD

REPORT FOR THE YEAR ENDED JUNE 30, 2021

	Year ended Jun 30, 2021	Period from Apr 10, 2019 to Jun 30, 2020
	USD	USD
Interest Income	73,000	1,003,438
Interest Expense	-	(636,282)
Operating Expenses	(16,890)	(193,687)
Administrative Expenses	(75,769)	(230,708)
Other Income	5,500	80,000
Foreign Exchange Difference	268	2,933
Write back of Financial Liabilities at Amortised Cost	-	18,000,000
Impairment Loss on Financial Assets at Amortised Cost	-	(20,000,000)
Loss before Tax	(13,891)	(1,974,306)
Income Tax	(896)	(11,159)
Loss after Tax	(14,787)	(1,985,465)
Other Comprehensive Income	-	-
Total Comprehensive Income for the Year/Period	<u>(14,787)</u>	<u>(1,985,465)</u>
Loss per Share	<u>(USD 5)</u>	<u>(USD 662)</u>

The following documents are available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius:

- The audited Annual Report (also available on the website www.mcbbcapitalmarkets.mu/fs); and
- The statement of direct and indirect interest of officers of the Company required under Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The public is hereby informed that further to the proclamation of the Securities (Amendment) Act 2021, on 31st July 2021, the company no longer classifies as a Reporting Issuer and it shall therefore cease with the publications required under the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

This communiqué is issued pursuant to The Securities Act 2005 and Listing Rules 12.14.

The Board of Directors of CM Structured Finance (I) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

September 20, 2021