

**CM STRUCTURED FINANCE (I) LTD**  
 REPORT FOR THE PERIOD ENDED DECEMBER 31, 2020

	<b>Period ended Dec 31, 2020</b>	<b>Period ended Dec 31, 2019</b>
	<b>USD</b>	<b>USD</b>
Interest Income	36,800	707,741
Interest Expense	–	(417,564)
Operating Expenses	(13,318)	(21,628)
Administrative Expenses	(28,537)	(23,707)
Foreign Exchange Difference	(95)	488
(Loss) / Profit before Tax	(5,150)	245,330
Income Tax	(2,369)	(8,326)
(Loss) / Profit after Tax	(7,519)	237,004
Other Comprehensive Income	–	–
Total Comprehensive Income for the Period	<u>(7,519)</u>	<u>237,004</u>
 (Loss) / Earning per Share	 <u>(USD 3)</u>	 <u>USD 79</u>

The following documents are available free-of-charge from and upon request to the Company Secretary, MCB Group Corporate Services Ltd, MCB Centre, Sir William Newton Street, Port Louis, Mauritius:

- The unaudited interim financial statements (also available on the website [www.mbcapitalmarkets.mu/fs](http://www.mbcapitalmarkets.mu/fs)); and
- The statement of direct and indirect interest of officers of the Company required under Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

This communiqué is issued pursuant to The Securities Act 2005 and Listing Rules 12.20.

The Board of Directors of CM Structured Finance (I) Ltd accepts full responsibility for the accuracy of the information contained in this notice.

February 8, 2021