CM EQUITY LINKED PRODUCTS LTD

The board of directors (the "**Board**") of CM Equity Linked Products Ltd (the "**Company**") wishes to inform the public in general that, on account of ongoing investor engagement and requests for additional time to complete investment approval and subscription processes, an approval has been sought and obtained from the Financial Services Commission (the "**FSC**") to extend the offer period of the public offer of Non-Voting Redeemable Preference Shares pursuant to the prospectus dated 29 September 2026 (the "**Prospectus**"). Therefore, the updated timetable pertaining to the public offer is as follows:

	Initial Dates	**New Dates**
Offer Start Date	16 October 2026	16 October 2026
Offer End Date	11 November 2026	10 December 2026
Payment Date	12 November 2026	11 December 2026
Allotment Date	16 November 2026	15 December 2026
Issue Date and Listing Date	17 November 2026	16 December 2026

Capitalised terms used herein and not otherwise defined shall have the same definition ascribed to such term in the Prospectus.

The Prospectus has been updated accordingly and is available for inspection at the registered office of the Company situated at Sir William Newton Street, Port Louis between 9am to 4pm, on any business day and on the website of the Company (https://mcbcapitalmarkets.mu/news-media) during the offer period and for a minimum of 14 days from the Issue Date.

Prospective investors are reminded that any investment decision in relation to the Non-Voting Redeemable Preference Shares should be based on information made available in the Prospectus.

By Order of the Board **13 November 2026**

MCB Group Corporate Services Ltd

Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.