

CM DIVERSIFIED CREDIT LTD

COMMUNIQUE

The Board of Directors of CM Diversified Credit Ltd (the "Company") wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 12 September 2022, the Company has completed a preferential offer of 100,000 new notes, at a nominal value of MUR 1,000 each. In this respect, 100,000 notes have been issued and listed on the Stock Exchange of Mauritius Ltd on 29 September 2022, bringing the total number of notes in issue in the Company to 2,217,270.

By Order of the Board

29 September 2022

MCB Group Corporate Services Ltd Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board of Directors of the Company accepts full responsibility for the information contained in this Communiqué.

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