

**CM DIVERSIFIED CREDIT LTD****COMMUNIQUE**

Further to the Circular Notice issued by CM Diversified Credit Ltd (the “**Company**”) on 09 March 2023 (the “**Circular Notice**”), the board of directors of the Company (the “**Board**”) is pleased to announce that the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (the “**LEC**”) has approved the issue and listing of up to 3,500,000 notes by the Company, which is inclusive of 2,291,876 notes already issued and listed (the “**Existing Notes**”).

The LEC has also approved the issue and listing of up to 250,000 new notes (the “**New Notes**”), which will be issued by way of preferential offer to eligible investors (as described in the relevant offer memorandum), at a nominal amount of MUR 1,000 each to part finance the proposed addition to the Reference Portfolio as described in the Circular Notice. The New Notes shall have the same rights as the Existing Notes.

A new version of the listing particulars (the “**New LP**”) will become effective on 29 March 2023. The New LP will supersede and replace the listing particulars dated 23 March 2022 (as amended by Circular Notices dated 06 May 2022, 13 June 2022, 12 September 2022, 08 December 2022 and 09 March 2023 and will govern the notes of the Company.

This Communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only.

**By Order of the Board**

**21 March 2023**

**MCB Group Corporate Services Ltd**  
**Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board accepts full responsibility for the information contained in this Communiqué.*