

Further to its communiqué dated 9 August 2023, CIM Financial Services Ltd ('CFSL') is pleased to announce that on 13 October 2023, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the 'SEM') approved the listing of a new series of notes issued by CFSL on the Official Market of the SEM. The notes were part of a MUR 1,500,000,000 issuance via a private placement under a MUR 9,000,000,000 Medium Term Note Programme.

The salient features of the notes that will be listed are as follows:

<b>Series name</b>	CFSL 3.95% 04/11/24
<b>Nominal Amount</b>	MUR 1,100,000,000
<b>Denomination per Note</b>	MUR 100,000
<b>Status of the Notes</b>	Senior unsecured
<b>Rate on 12 Month Government T-bill</b>	3.50%
<b>Spread</b>	0.45%
<b>Fixed Coupon Rate</b>	3.95%
<b>Issue Date</b>	4 <sup>th</sup> October 2023
<b>Interest Payment</b>	Semi-annual – 04 May 2024 and 04 November 2024
<b>Maturity Date</b>	04 November 2024
<b>Credit Rating</b>	CARE MAU AA by CARE Ratings (Africa) Private Limited

An additional MUR 400,000,000 of notes were issued and will not be listed.

CFSL holds an issuer rating of AA by CARE Ratings (Africa) Private Limited ('CARE'). CFSL has developed its green bond framework in line with the Green Bond Principles developed by the International Capital Markets Authority and the Financial Services Commission's guidelines for issue of corporate and green bonds in Mauritius. CARE is a credit rating agency licensed by the FSC Mauritius.

Dealing in these securities on the SEM will commence on 25/10/2023 on which day fifty (50) notes will be made available for trading at an indicative price of MUR 100,000 per note (the indicative prices will be adjusted to the nearest tick size as per Trading Procedures).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities of CFSL.

Copies of the Listing Particulars and the Applicable Pricing Supplements for the notes to be listed are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at CFSL's registered office.

**By order of the Board**  
**Cim Administrators Ltd**  
**Company Secretary**

**13 October 2023**

*This communiqué is issued pursuant to SEM Listing Rules 10.4 and 11.3 and part 5.1 of the Guidelines for Issue of Corporate and Green Bonds in Mauritius.*