

Further to the cautionary announcement dated 30 July 2018 and the communiqué dated 30 November 2018, the board of directors of BMH Ltd (the “Company” or “BMH”) wishes to inform its shareholders and the public in general that the Financial Services Commission (“FSC”) has granted registration to the prospectus of the Company (the “Prospectus”) and the Listing Executive Committee (“LEC”) of the Stock Exchange of Mauritius Ltd (“SEM”) has given its approval to the proposed rights issue of 18,133,797 new ordinary shares at an issue price of MUR40.00 per share, for an amount of MUR725.4 million (“the Rights Issue”).

The new ordinary shares will be offered to shareholders registered on 13 June 2019, in the proportion of 3 new ordinary shares for every 10 ordinary shares held.

The Rights Issue was approved by the shareholders of BMH at a special meeting, held on 6 September 2018. The shareholders are hereby informed that the Prospectus can be viewed on the website of the SEM, at www.stockexchangeofmauritius.com, and will be dispatched to shareholders on or around 20 June 2019.

The following calendar has been established for the Rights Issue.

Event	Date
First day for shares to trade “cum rights”	27-May-19
Last day to deposit share certificates at CDS for first day of trading of rights for the New Ordinary Shares	6-Jun-19
Last day for shares to trade “cum rights”	10-Jun-19
Shares traded ex-rights	11-Jun-19
Record date for shareholders entitled to subscribe for New Ordinary Shares	13-Jun-19
Opening of subscription period for Rights Issue	21-Jun-19
First day to deposit offer letters at CDS for trading of rights	24-Jun-19
Last day to deposit offer letters at CDS for trading of rights	28-Jun-19
First day for trading of rights to subscribe for New Ordinary Shares	1-Jul-19
Last day for trading of rights to subscribe for New Ordinary Shares	5-Jul-19
Closure of subscription period for Rights Issue and last day for payment	12-Jul-19
Allotment of New Ordinary Shares	26-Jul-19
Sending letters of allotment and share certificates for New Ordinary Shares to shareholders	29-Jul-19
Direct crediting of New Ordinary Shares in CDS accounts	29-Jul-19
First day of trading of New Ordinary Shares	30-Jul-19

The shareholders and the investing public are advised to exercise caution when dealing in the shares of the Company and will be kept informed of further developments in respect of the Rights Issue.

By order of the Board
La Gaieté Services Ltd
Secretary
27 May 2019

This communiqué is issued pursuant to Listing Rule 11.3 and to the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of BMH Ltd accepts full responsibility for the accuracy of the information contained in this communiqué.