



STOCK EXCHANGE OF MAURITIUS
COMMUNIQUE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of the following securities of **BlueLife Limited (BLL)**:

- (i) the listing of up to 500,000,000 additional **ordinary shares** of BLL by way of a rights issue; and
- (ii) the listing of two series of **bonds** for an aggregate nominal amount of up to MUR 300m, to be issued under BLL's MUR 500m Bond Programme.

On the first day of trading of the above bonds, scheduled for 13 July 2021, a total of 10 bonds will be made available for trading at Indicative Price of MUR 50,000 per bond (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

Dealings in the securities of BLL may be made through any one of the Investment Dealers listed on the following link: www.stockexchangeofmauritius.com/about-us/licensed-members

The Prospectus, Bond Programme Memorandum and Pricing Supplement of BLL are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of BLL situated at IBL House, Caudan Waterfront, Port Louis.

07 May 2021