

Africa Clean Energy Solutions Limited
Incorporated in the Republic of Mauritius
Registration number: 152282 C1/GBL
Having its registered office address at
c/o Intercontinental Trust Ltd, Level 3, Alexander House
35 Cybercity, Ebene 72201, Mauritius
SEM share code: ACES.N0000
ISIN: MU0620N00008
("ACES" or the "company")



UPDATE TO THE INVESTOR ROADSHOW PRESENTATION

Shareholders are referred to the announcement released by ACES on Monday, 2 September 2019 relating to an investor roadshow and the ongoing placing of shares with a view to raising new equity capital of USD 5 million. The directors of the company wish to inform shareholders and the general public that a number of changes have been made in the presentation that was prepared for the investor roadshow. The updated investor roadshow presentation is available on the company's website – www.acesrenewables.co.za/documents.

The placing of shares is still expected to close on Thursday, 28 November 2019.

This announcement is not an invitation to the public to subscribe for shares in the company and is provided for information purposes only.

By order of the Board

14 October 2019

For further information, please contact:

**SEM Authorised Representative & Sponsor and
Mauritian Transaction Advisor**



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Company Secretary



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This notice is issued pursuant to SEM Listing Rule 11.3 and the Mauritian Securities Act 2005. The Board of Directors of ACES accepts full responsibility for the accuracy of the information contained in this Communiqué.