



THE STOCK EXCHANGE OF MAURITIUS LTD

Communique

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the listing on the Official Market of the following two series of Notes to be issued by **ABC Banking Corporation Ltd** (ABCB) following an Offer for Subscription to the public for a total amount of up to MUR 700 million:

1. ABCB 0% 29/03/2034 Unsecured Floating Rate Notes
2. ABCB 5.80% 29/03/2034 Unsecured Fixed Rate Notes

On the first day of listing of the above Notes, scheduled for 03 April 2024, 20 Notes of each series, as applicable, will be made available for trading at an indicative price of MUR 10,000 per Note (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

Dealings in the securities of ABCB may be made through any one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Prospectus (deemed to be Listing Particulars) and Applicable Pricing Supplements of ABCB are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of ABCB, situated at WEAL House, Place d'Armes, Port Louis.

19 March 2024