

CRYTEL MAURITIUS LIMITED

Incorporated in the Republic of Mauritius

Registration Number: 175076 GBC

Having its registered address at 6th Floor, Tower A, 1 Cybercity

Ebene , Mauritius

("Crytel" or the "Company")

APPROVAL TO LIST ON THE STOCK EXCHANGE OF MAURITIUS LTD

The Board of Directors of Crytel is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") has approved on 28 October 2021 the listing of 112,635,002 ordinary shares on the Official Market of the SEM by way of private placement.

Crytel is a public company incorporated in Mauritius on 16 September 2020 and holds two subsidiaries, whose activities are in metal trading. Crytel holds a Global Business License in accordance with the Financial Services Act 2007 of Mauritius.

The management team of Crytel is experienced in the metal industry and is positioning the company to generate return and value for all stakeholders. The listing on the SEM is expected to provide greater visibility for the Company as well as support the marketing efforts of the Company in promoting its projects and strategies.

On the first day of trading of the above securities, which is scheduled on 16 November 2021, up to 1,000 ordinary shares will be made available for trading at an indicative price of USD2.80 per share.

Copies of the Listing Particulars and Business Plan of Crytel are available for inspection for a period of ten (10) business days as from 29 October 2021 during normal business hours at the registered office of Crytel, situated at 6th Floor, Tower A, 1 Cybercity, Ebene , Mauritius.

This announcement is not an invitation to the public to subscribe for securities in the Company and is provided for information purposes only.

By order of the Board

29 October 2021

For further information, please contact:

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Company Secretary

O C O R I A N

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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Directors of Crytel accepts full responsibility for the accuracy of the information contained in this Communique.
