



STOCK EXCHANGE OF MAURITIUS

COMMUNIQUE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of **up to 450,000,000 preference shares of MCB Group Limited (MCBG)** to be issued at a price of MUR 10 each by way of an Offer for Subscription on the OFFICIAL MARKET.

Holders of MCBG Floating Rate Subordinated Notes Due 2023 shall be eligible to subscribe for the preference shares in the ratio of 100 preference shares for every 1 MCBG Note held on the record date, being 26 February 2020. The subscription amount shall be settled by the cancellation of the MCBG Notes held by the noteholders. The first day of trading of the preference shares has been scheduled for 2 March 2020

The Prospectus of MCBG is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of MCBG, situated at Sir William Newton Street, Port Louis.

24 December 2019