

# COMMUNIQUE

The Board of Directors of Innodis Ltd (“the Company”) wishes to inform its shareholders and the public in general that it has approved the implementation of a Note Programme (“the Note Programme”) for an aggregate amount of Rs. 800 million, pursuant to which the Company may issue multiple tranches of secured notes (“the Notes”) by way of private placement.

The proceeds from these Notes will be used to refinance existing short-term banking facilities and convert a portion of the debt to longer term maturities.

The Company intends to apply for a listing of the Notes on the Stock Exchange of Mauritius Ltd in due course.

This Communiqué is not an invitation to the public to subscribe to the Notes and is provided for information purposes only.

Shareholders of the Company and the public will be kept informed of further developments.

By order of the Board  
Sophie Gellé, ACIS

**Box Office Ltd**  
Company Secretary

8 Dec 2021

This Communiqué is issued pursuant to Listing Rule 11.3 and as per the Securities Act 2005. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN : C06002174