



The Stock Exchange of Mauritius Ltd

Communiqué

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the application by **Volt Graphite Tanzania Plc** (Volt) for the admission to listing on the Development & Enterprise Market of **up to USD 15,000,000 unsecured senior Notes** (with a green shoe option of up to USD 15,000,000) which will be issued by way of private placement.

Volt was incorporated on 13 May 2015 in Tanzania. Volt is pursuing the issue of the above Notes to develop its Bunyu Project, an open pit graphite mine in Southern Tanzania. Volt is a subsidiary of Volt Resources Ltd, an Australian listed company.

On the first day of trading, scheduled for 26 February 2020, 1,000 Notes will be made available by Volt at an indicative price of USD 1.00 per Note (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

Dealings in the above Notes can be made through one of the **Investment Dealers** listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/licensed-members>.

The Admission Document and Business Plan of Volt are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the office of Volt's representative in Mauritius, GFin Corporate Services Ltd, 6th Floor, GFin Tower, 42 Hotel Street, Ebene.

23 January 2020