

Communiqué

Acquisition of SPICE Finance Ltd

Further to the Communiqué issued on 16 April 2025, the Board of Directors of Omnicane Limited ('Omnicane') wishes to inform its shareholders and the public in general that it has on 03 June 2025 signed a share purchase agreement with UIL Asset Finance Ltd for the acquisition of the entire shareholding of its subsidiary, SPICE Finance Ltd (the 'Transaction').

The Transaction is subject to the satisfaction of certain conditions precedent including securing approval from the appropriate authorities.

The shareholders of Omnicane and the public are advised to exercise caution when dealing in the shares of Omnicane and will be kept informed of further developments.

By order of the Board

Omnicane Management & Consultancy Limited
Managers & Secretaries

04 June 2025

This communiqué is issued pursuant to Listing Rule 11.3 of the Securities Act 2005.

The Board of Directors of Omnicane Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.

