

# ENL LIMITED and NEWENLROGERS LIMITED

## JOINT COMMUNIQUE

Further to the cautionary announcements and communique issued in the context of the proposed restructuring and reorganisation of ENL Limited (“ENL”) and Rogers and Company Limited (“Rogers”) through a scheme of arrangement (the “Scheme”), the Boards of Directors of ENL and NewENLRogers Limited (“NewENLRogers”) are pleased to inform the shareholders and the public in general of the following:

### **Acquisition of Rogers Corporate Services Ltd by ENL from Rogers**

On 2 July 2025, 48,526,680 ENL Ordinary A Shares have been issued in consideration for the acquisition of 100% stake in Rogers Corporate Services Ltd from Rogers.

On 3 July 2025, the said 48,526,680 ENL Ordinary A Shares have been distributed to the shareholders of Rogers, being Rogers Consolidated Shareholding Limited, NewENLRogers and the minority shareholders of Rogers. The 28,984,918 ENL Ordinary A Shares received by NewENLRogers have then been distributed to NewENLRogers shareholders, in proportion of 0.078884 ENL Ordinary A Shares for every NewENLRogers Ordinary Share held.

### **Acquisition of 39.15% stake in Rogers by NewENLRogers**

114,016,334 Ordinary Shares of NewENLRogers have been issued in consideration for the acquisition of 39.15% stake in Rogers, at a share exchange ratio of 1.176979 NewENLRogers share for every Ordinary Share of Rogers held.

### **Delisting of Rogers Shares**

Rogers has been delisted from the Official Market of the SEM with effect from 8 July 2025.

### **First day of trading of NewENLRogers Ordinary Shares on the SEM**

481,453,929 Ordinary Shares of NewENLRogers will be listed on the SEM on 9 July 2025 and 100 Ordinary Shares of NewENLRogers will be available for trading on 9 July 2025 at an introductory price of MUR 41.50 per share.

No fractional shares have been issued. Cash in lieu of fractional shares will be paid to the shareholders entitled thereto.

By order of the Boards  
ENL and Rogers Secretarial Services Limited  
Company Secretary  
8 July 2025

*This communique is issued pursuant to Listing Rules 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.*

*The Boards of Directors of ENL and of NewENLRogers accept full responsibility for the accuracy of the information contained in this joint communique.*

BRN ENL: C06000648  
BRN NewENLRogers: C25218805

