

**ENL LIMITED and ROGERS AND COMPANY LIMITED
and NEWENLROGERS LIMITED**

JOINT CAUTIONARY ANNOUNCEMENT

Further to the cautionary announcements issued in the context of the proposed restructuring and reorganisation through a scheme of arrangement (the “Scheme”), the Boards of Directors of ENL Limited (“ENL”), of Rogers and Company Limited (“Rogers”) and of NewENLRogers Limited (“NewENLRogers”) wish to inform the shareholders and the public in general that the Listing Executive Committee of the Stock Exchange of Mauritius (“SEM”) has approved on 9 May 2025 a supplement to the Listing Particulars/ Information Memorandum (“the Supplement”) in relation to the proposed change in the issuer in the Notes issued under Tranche Reference Numbers ENL-01-FRN-122028, ENL-01-FLN-122030 and ENL-01-FLN-122038 (“ENL Listed Notes”) from ENL to NewENLRogers as a result of the vesting of the investments and liabilities of ENL into NewENLRogers.

The Scheme is subject to the sanction by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.

The Supplement will be dispatched by post to the respective holders of the ENL Listed Notes and is available on the websites of ENL and Rogers and of the SEM.

Shareholders and the investing public in general are advised to exercise caution when dealing in the shares of ENL and Rogers.

By order of the Boards

ENL and Rogers Secretarial Services Limited

Company Secretary

12 May 2025

This cautionary announcement is issued pursuant to Listing Rules 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Boards of Directors of ENL, of Rogers and of NewENLRogers accept full responsibility for the accuracy of the information contained in this joint cautionary announcement.

BRN ENL: C06000648
BRN Rogers: C06000706
BRN NewENLRogers: C25218805

