

SUN LIMITED

COMMUNIQUÉ

Scheme of Arrangement

Further to its cautionary announcement dated 20 June 2024 and communiqués dated 09 July 2024 and 20 August 2024, regarding the restructuring of Sun Limited (“SUN” or the “Company”) in two distinct listed groups, through a Scheme of Arrangement (the “Scheme”), followed by the proposed listing of the ordinary shares of Riveo Limited (“RIVEO”) on the Stock Exchange of Mauritius Ltd, the Board of Directors of SUN wishes to inform its shareholders and the public in general that the Supreme Court of Mauritius has, on 12 September 2024, sanctioned the Scheme pursuant to sections 261 and 264 of the Companies Act 2001 (the “Court Order”).

The Court Order has been filed with the Registrar of Companies on 13 September 2024.

Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

Shareholders and the members of the public are reminded to exercise caution when dealing in the shares of SUN.

By Order of the Board

17 September 2024

This communiqué is issued pursuant to Listing Rule 11.3, and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Sun Limited accepts full responsibility for the accuracy of the information contained in this communiqué.

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