

CM STRUCTURED PRODUCTS (2) LTD**COMMUNIQUE**

The Board of Directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the communiqué issued by the Company on 27th September 2023, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, 2,000 new notes have been issued and listed on The Stock Exchange of Mauritius Ltd on 13th October 2023, bringing the total number of notes in issue in the Company to 9,700.

By Order of the Board

13th October 2023

**MCB Group Corporate Services Ltd
Company Secretary**

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board accepts full responsibility for the information contained in this Communiqué.

mcbcapitalmarkets.mu