



COMMUNIQUE

Further to the communiqués dated 27 October 2023 and 7 December 2023 respectively, the Board of Directors (the “**Board**”) of ENL Limited (the “**Company**”) wishes to inform the shareholders and the public in general that the Board has, approved the allotment of notes up to the maximum aggregate nominal amount of MUR 2,500,000,000.

The table below provides the details regarding the notes that have been allotted on the basis set out in the prospectus dated 20 October 2023 (the “**Prospectus**”).

Tranche Reference	ENL-01-FRN-122028	ENL-01-FLN-122030	ENL-01-FLN-122038	Total
Number of Notes	356,209	1,050,427	1,093,364	2,500,000
Price per Note	MUR 1,000			
Aggregate Nominal Amount of Notes (MUR)	356,209,000	1,050,427,000	1,093,364,000	2,500,000,000

The Noteholders’ Representative (as defined in the Prospectus) has confirmed that all the conditions precedent to the issue of the notes as set out in the Prospectus have been satisfied.

Accordingly, the notes will be issued and listed on the Official List of the Stock Exchange of Mauritius Ltd on 18 December 2023.

The Company will make available 100 notes for each of the aforementioned three tranches for trading at an indicative price of MUR 1,000 on 18 December 2023.

The Company wishes to thank the investing public for its ongoing support.

By order of the Board
ENL Secretarial Services Limited
Company Secretary

14 December 2023

*This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005.
The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.*