



COMMUNIQUE

Further to the communiqué dated 27 October 2023, the Board of Directors (the “**Board**”) of ENL Limited (the “**Company**”) wishes to inform the shareholders and the public in general that:

- (i) the offer of notes for an aggregate nominal amount of up to MUR 2,500,000,000 (inclusive of any oversubscription amount) under the prospectus, deemed to be the listing particulars, dated 20 October 2023 (the “**Prospectus**”) has ended on 06 December 2023;
- (ii) it has received application forms for approximately MUR 2,500,000,000 of notes under the Prospectus; and
- (iii) the allotment of the notes will be made and communicated on 14 December 2023 based on the allocation principles set out in the Prospectus.

By order of the Board
ENL Secretarial Services Limited
Company Secretary

07 December 2023

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005.

The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.