



ENL LIMITED

COMMUNIQUE

Further to the communiqué published by ENL Limited (the “**Company**”) on 29 September 2023, the Board of Directors of the Company wishes to inform its shareholders and the public in general that it has approved a public offer of secured fixed rate notes and secured floating rate notes for an aggregate amount of up to MUR 2,500,000,000 (the “**Notes Issue**”).

Subject to the requisite regulatory approvals being obtained, further details about the Notes Issue will be communicated to the shareholders and the public in general.

By order of the Board
ENL Secretarial Services Limited
Company Secretary

11 October 2023

This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005. The Board of ENL Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.