

OCEANARIUM (MAURITIUS) LTD

COMMUNIQUE

Introduction of existing 50,300,000 ordinary shares and Initial Public Offering of 7,000,000 ordinary shares of Oceanarium (Mauritius) Ltd (“OML”) on the Development and Enterprise Market (“DEM”) of the Stock Exchange of Mauritius Ltd.

Further to the communiqués issued on 22 November and 15 December 2021 respectively, the Board of OML wishes to inform the shareholders and the public in general that:

- The Initial Public Offering closed on 14 January 2022 as per the extended timetable;
- The shares offered for sale have been subscribed in full;
- In line with the timetable, the Shares shall be allotted on 28 January 2022.
- On the first day of listing, 5,000 ordinary shares will be made available at a price of MUR 10.00 per share.
- The timetable for the listing of OML on the DEM is detailed below:

Crediting of CDS accounts	04 February 2022
Commencement of trading	07 February 2022

OML wishes to thank its subscribers for their trust in the company.

By Order of the Board
ECLOSIA SECRETARIAL SERVICES LTD
Secretary

Date: 26 January 2022

This Communiqué is pursuant to DEM Rule 5.1 and the Securities Act 2005. The Board of Oceanarium (Mauritius) Ltd accepts full responsibility for the accuracy of the information contained in the Communiqué.