

CM STRUCTURED FINANCE (1) LTD

COMMUNIQUE

Following the communiqué dated 17 January 2022, the board of directors (the “**Board**”) of CM Structured Finance (1) Ltd (the “**Company**”) wishes to inform its noteholders and the noteholders’ representative that the restructuring effective date of NMC Healthcare Ltd has been further postponed by its Joint Administrators to 16th of February 2022. The Company expects to receive its exit instruments thereafter.

The Board wishes to thank its noteholders for their continued support and shall keep the noteholders and the noteholders’ representative informed of any new developments.

By Order of the Board

Date: 2nd February 2022

This Communiqué is issued pursuant to the SEM Listing Rule 11.3. The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.