

NEW MAURITIUS HOTELS LIMITED

BUSINESS REGISTRATION NUMBER (BRN): C06001439

COMMUNIQUE

In furtherance to its communiqué dated 15 December 2021, the board of directors (the “**Board**”) of New Mauritius Hotels Limited (the “**Company**”) informs its shareholders, its noteholders, the noteholders’ representative and the public in general that it has obtained the approval of the required majority of its noteholders for:

- (i) the bank facilities of EUR 19.750m entered into by the Company in November 2021 and all the obligations thereunder to rank pari passu with the outstanding notes under tranches FRNMUR5Y, FLRNMUR5Y, FRNMUR7Y and FLRNMUR7Y of its MUR 6 billion multi-currency note programme dated 9 October 2017 and the pricing supplement dated 30 October 2017 as amended (the “**Pricing Supplement**”); and
- (ii) the additional facilities that the Company further intends to enter into in or close to November 2022 and all the obligations thereunder to rank pari passu with the outstanding notes under tranches FRNMUR7Y and FLRNMUR7Y.

Accordingly, the Company and the noteholders’ representative entered into a second addendum to the Pricing Supplement on 10 February 2022 (the “**Second Addendum**”). The noteholders and the investing public are advised to take the terms and conditions of the Second Addendum into consideration when dealing in the notes of the Company.

The Company would like to thank all its noteholders for their continued support.

By order of the Board
ENL Secretarial Services Limited
Company Secretary

11 February 2022

This Communiqué is issued pursuant to the Securities Act 2005 and the Listing Rule 11.3. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.