

# OCEANARIUM (MAURITIUS) LTD

## COMMUNIQUÉ

Further to its communiqué dated 22 November 2021 with respect to an offer for subscription of 7,000,000 ordinary shares at a price of MUR 10.00 per share (the “Offer”), the Board of Directors of Oceanarium (Mauritius) Ltd (“OML” or the “Company”) wishes to inform the public in general that:

- (i) further to the interest noted from the public since the opening of the Offer and in line with the main objective of the Offer to make the oceanarium a national project with broad ownership by offering the possibility to a large number of individual investors to become shareholders of the OML; and
- (ii) with a view to allowing the maximum number of applicants to subscribe to the offer in an orderly manner in the context of the current sanitary situation and ensuing restrictions;

the Company has applied for an extension of the offer period to 14 January 2022, which extension was granted by the regulatory authorities.

Accordingly, the amended calendar with respect to the Offer and the listing of the Company on the Development and Enterprise Market of the Stock Exchange of Mauritius is as follows:

Issuer	OML
Country of incorporation	Republic of Mauritius
Offer	7,000,000 ordinary shares at an initial price of MUR 10.00 per share
Time table	
– Opening of subscription	01 December 2021
– Closing of subscription	14 January 2022
– Settlement date	14 January 2022
– Commencement of trading of shares on the DEM	07 February 2022
First day of listing	On the first day of listing, 5,000 ordinary shares will be made available at a price of MUR 10.00 per share.

Copies of the prospectus, also deemed to be an admission document, are available free of charge upon request at (i) the offices of our sponsoring broker, MCB Stockbrokers Ltd (ii) the registered office of OML, Eclasia Group Headquarters, Gentilly, Moka, and (iii) on OML’s website at <https://www.odysseomauritius.com>.

Applicants who wish to subscribe to the Offer should complete an application form. Please contact MCB Stockbrokers Ltd or your usual investment dealer to that effect.

**By Order of the Board**

**ECLOSIA SECRETARIAL SERVICES LTD**  
**Secretary**

Date: 15 December 2021

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*This Communiqué is pursuant to DEM Rule 5.1 and the Securities Act 2005. The Board of Oceanarium (Mauritius) Ltd accepts full responsibility for the accuracy of the information contained in the Communiqué.*