

## CM Structured Finance (1) Ltd

# COMMUNIQUE

CM Structured Finance (1) Ltd (the “**Company**”) wishes to inform its noteholders, the noteholders’ representative and the public in general of the following update regarding NMC Healthcare LTD (“**NMC**”).

Further to its recent communiqués, the Company continues to hold regular discussions with NMC and its administrators. The board of directors (the “**Board**”) has taken note of the NMC restructuring proposals (the “**Proposals**”) received on 16<sup>th</sup> April 2021, which are available on NMC’s website at <https://bit.ly/3et0rPs>

The Board’s overriding priority is to maximize recovery for its noteholders. In this respect and with the assistance of its advisors, the Board is analysing the Proposals and is considering alternative course of actions available under the Company’s existing agreements with NMC.

The Company shall continue to closely monitor the situation and will keep noteholders informed of any material developments.

By order of the board of directors of the Company.

Date: 23 April 2021

This Communiqué is issued pursuant to the SEM Listing Rule 11.3, the Securities Act 2005 and the rules and regulations made thereunder. The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.