

COMMUNIQUE

Further to the Circular Notice issued by CM Diversified Credit Ltd (the “**Company**”) on 8 December 2020 (the “**Circular Notice**”), the board of directors of the Company (the “**Board**”) is pleased to announce that the Listing Executive Committee of The Stock Exchange of Mauritius Ltd has approved the listing of up to 2,500,000 notes, which is inclusive of the 1,457,000 notes already issued and listed.

Subject to its shareholders’ approval and to applicable laws, the Company shall conduct a private placement of 200,000 new notes at a nominal amount of MUR 1,000 each to finance the proposed addition to the Reference Portfolio as described in the Circular notice.

A new version of the listing particulars (the “**New LP**”) will become effective on 29 December 2020. The New LP will supersede and replace the listing particulars dated 14 June 2019 (as amended by Circular Notices dated 04 September 2019, 06 December 2019, 10 March 2020, 10 June 2020, 10 September 2020 and 08 December 2020) and will govern the notes of the Company.

This Communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only.

By Order of the Board
MCB Group Corporate Services Ltd
Company Secretary
23 December 2020

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board accepts full responsibility for the information contained in this Communiqué.