



STOCK EXCHANGE OF MAURITIUS

OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing by way of Private Placement of (i) **up to USD 10 Million Series 1 Notes** and (ii) **up to USD 20 Million Series 2 Notes**, to be issued under the USD 100 Million Multi-currency Note Programme of the following company on the **OFFICIAL MARKET**:

Premium Tobacco Holdings Limited

Premium Tobacco Holdings Limited (PTH) is a company incorporated under the laws of the British Virgin Islands in 2002 which operates within the tobacco industry. As a tobacco merchant, PTH manages its farmer base, selects, purchases, blends, processes, packs, stores, ships tobacco. PTH's aims are, to maximize efficiency throughout selected local tobacco supply chains, securing robust and effective marketing channels and penetrating industry niches.

The first day of listing of the Series 2 Notes has been scheduled for 28 May 2020. It is not expected that an active secondary market will develop in the Series 2 Notes on the SEM.

The Listing Particulars of PTH is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the office of the representative of PTH, situated at c/o Safyr Capital Partners, 5th Floor, One Cybercity Building, Ebene Cybercity.

23 September 2019
(Amended 20 May 2020)